## PUBLIC DISCLOSURE COPY

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

<u>A</u>	For the	$\pm$ 2020 calendar year, or tax year beginning $$ OCT $$ 1 , $$ $$ 2 $$ 0 $$ 2 $$ $$ and e	ending S	EP 30, 2021			
В	Check if applicable	C Name of organization		D Employer identific	cation number		
	Addre	TORY BURCH FOUNDATION, INC.					
	Name chang			26-36601	27		
	Initial return Final	Number and street (or P.O. box if mail is not delivered to street address)  11 WEST 19TH STREET, 7TH FL	Room/suite	E Telephone number 646-723-			
	—lreturn/ termin ated			G Gross receipts \$	5,332,522.		
	Ameno			H(a) Is this a group re			
	Applic	F Name and address of principal officer: LAURIE FABIANO		for subordinates			
	pendir	SAME AS C ABOVE		H(b) Are all subordinates in	—		
Τ.	Tax-exe	empt status: $\mathbf{X}$ 501(c)(3) $\mathbf{D}$ 501(c) ( ) $\mathbf{A}$ (insert no.) $\mathbf{D}$ 4947(a)(1) or	527	1	list. See instructions		
J	Websit	e: WWW.TORYBURCHFOUNDATION.ORG		H(c) Group exemptio	n number		
K	Form of	organization: X Corporation Trust Association Other	<b>L</b> Year	of formation: 2008 N	N State of legal domicile: DE		
Pa	art I	Summary					
an an	1	Briefly describe the organization's mission or most significant activities: ${ m \underline{TO} \ EM}$					
Governance		ENTREPRENEURS BY PROVIDING ACCESS TO CAPIT	CAL, E	EDUCATION AN	D DIGITAL		
rns	2	Check this box 🕨 🔛 if the organization discontinued its operations or dispose	ed of more	than 25% of its net ass			
Š	3			3	14		
ა დ	4	Number of independent voting members of the governing body (Part VI, line 1b)			14		
Activities &	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)			120		
Ĭ	6	Total number of volunteers (estimate if necessary)			120		
Ą	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		I .	0.		
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	·····				
		Contributions and grants (Part VIII line 1h)		Prior Year 5,365,048.	Current Year 5, 217, 468.		
ne	8	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)		0.	0.		
Revenue	10	Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)		60,033.	53,703.		
Be	11	Other revenue (Part VIII, column (A), lines 5, 4, and 7d)  Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		00,033.	0.		
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		5,425,081.	5,271,171.		
_		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		372,811.	440,157.		
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.		
G	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		82,431.	75,500.		
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.		
<u> </u>	ь		0.				
û	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,853,458.	1,250,541.		
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2,308,700.	1,766,198.		
	19	Revenue less expenses. Subtract line 18 from line 12		3,116,381.	3,504,973.		
Net Assets or	9		Ве	ginning of Current Year	End of Year		
sset	<b>20</b>	Total assets (Part X, line 16)		13,185,456.	16,860,389.		
etAg	21	Total liabilities (Part X, line 26)		448,807.	655,340.		
Ž.	22 art II	Net assets or fund balances. Subtract line 21 from line 20		12,736,649.	16,205,049.		
		Ities of perjury, I declare that I have examined this return, including accompanying schedules a	and atatama	and to the heat of my	knowledge and belief it is		
		t, and complete. Declaration of preparer (other than officer) is based on all information of whic			Knowledge and Deller, it is		
tiuc	, сопес	t, and complete. Declaration of preparer (other than officer) is based on all information of whice	ui preparei	ilas ally kilowieuge.			
Sig	ın	Signature of officer		Date			
Hei		ROBERT ISEN, CHAIR					
		Type or print name and title					
		Print/Type preparer's name Preparer's signature		Date Check	PTIN		
Pai	d	GARRETT M. HIGGINS GARRETT M. HIGGIN	ns 0	8/15/22 if self-employ	P00543209		
	parer	Firm's name PKF O'CONNOR DAVIES, LLP		Firm's EIN ▶	27-1728945		
Use	Only	Firm's address 245 PARK AVENUE, 12TH FLOOR					
		NEW YORK, NY 10167		Phone no. 21	2-286-2600		
Ma	y the IF	RS discuss this return with the preparer shown above? See instructions			X Yes No		

# Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
-	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
Ū	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		<del></del>
Ü	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
′		7		x
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	<b>-</b>		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			<sub>V</sub>
_	Schedule D, Part III	8_		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			٦,
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
-	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
124	•	12a	х	
h	Schedule D, Parts XI and XII  Was the organization included in consolidated, independent audited financial statements for the tax year?	124		
D	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
12		13		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E			X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
		441	Х	
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		_
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<b>.</b>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to		37	
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	X	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> X</u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	

Form 990 (2020) TORY BURCH FOUNDATION, INC.

Part IV | Checklist of Required Schedules (continued)

ı aı	Officerist of Required Scrieddies (continued)		I	
	P. H		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Х	
00	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Λ	<u> </u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	23		x
24 2	Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		<u> </u>
270	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		<u> X</u>
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	. 27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			.,
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			v
00	"Yes," complete Schedule L, Part IV	28c 29		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	. 29		
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	20		x
31	contributions? If "Yes," complete Schedule M  Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	30		X
32	Did the organization required to the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	.   31		<u> </u>
32	Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	02		
00	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	00		
-	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
D-	Note: All Form 990 filers are required to complete Schedule 0	38	X	Щ_
Pai				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	 T	Ш
	1 1 -	_	Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	-		
	Enter the number of Fernie W Za moldada in line fat. Enter of infort applicable	<u>0</u>		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	gan	(2020)
032004	4 12-23-20	rorm	330	(ZUZU)

Form 990 (2020) TORY BURCH FOUNDATION, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued).

	Continued)			
			Yes	No
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0	01		
р	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
2-	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2-		Х
_	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a 3b		12
b 4a	If "Yes," has it filed a Form 990-T for this year? <i>If</i> "No" to line 3b, provide an explanation on Schedule O  At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	SD		
та	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		x
h	If "Yes," enter the name of the foreign country	ти		
-	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			,,
	to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	_		37
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g 7h		
н 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	/11		
Ü	ananaging experiention have expected business heldings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	40-		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
h	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand 13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		<u></u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		х
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
		Г	aan	(0000)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 14			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Х	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶NY			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s	only)	availa	ble
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	FLYNN FAMILY OFFICE - 212-202-3230			
	139 WEST 50TH STREET, 19TH FLOOR, NEW YORK, NY 10020			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

X

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

(A)	(B)	organization compensate (C)						(D)	(E)	(F)	
Name and title	Average	(do			osition ck more than one			Reportable	Reportable	Estimated	
	hours per	box	ox, unless person is both an officer and a director/trustee)				n an	compensation	compensation	amount of	
	week				director/trastee)			from the	from related	other	
	(list any hours for	direct				Ļ		organization	organizations (W-2/1099-MISC)	compensation from the	
	related	ee or	stee			nsate		(W-2/1099-MISC)	(,,	organization	
	organizations	Itrust	nal tru		oyee	ed mos				and related	
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations	
(4)	line)	Pul	lus	JJ0	Ke	e Hig	För				
(1) LAURIE FABIANO	40.00	4		,,				00.050	_		
PRESIDENT	2 00			Х		-		92,950.	0.	0.	
(2) TORY BURCH	3.00	٠,,		,,					_		
FOUNDER AND DIRECTOR	2 00	Х		Х		┝		0.	0.	0.	
(3) ROBERT ISEN	3.00	х		х					0.	_	
CHAIR (4) JAMES ROBINSON	2.00	^		^		┢		0.	0.	0.	
SECRETARY	2.00	х		х				0.	0.	0.	
(5) REEPAL SHAH	2.00	^		_				0.	0.	0.	
TREASURER	2.00	Х		х				0.	0.	0.	
(6) HAYLEY BOESKY	1.00					$\vdash$		0.	0.		
DIRECTOR	1.00	х						0.	0.	0.	
(7) SUSAN DUFFY	1.00							· ·	•	•	
DIRECTOR		x						0.	0.	0.	
(8) YASMIN GREEN	1.00									,	
DIRECTOR		Х						0.	0.	0.	
(9) TRACEY KOZMETSKY	1.00										
DIRECTOR		Х						0.	0.	0.	
(10) PERRI PELTZ	1.00										
DIRECTOR		Х						0.	0.	0.	
(11) DEBORAH ROBERTS	1.00										
DIRECTOR		Х						0.	0.	0.	
(12) JAMIE TISCH	1.00	1									
DIRECTOR		Х				<u> </u>		0.	0.	0.	
(13) TONY TJAN	1.00	]									
DIRECTOR		Х						0.	0.	0.	
(14) ANDREA WISHOM	1.00	l							_	_	
DIRECTOR	1 1 1 1	Х				_		0.	0.	0.	
(15) VIVIAN ZELTER	1.00	<b> </b>							_		
DIRECTOR		Х				$\vdash$		0.	0.	0.	
		4									
						$\vdash$					
		4		l							

Form 990 (2020)

26-3660127

Section A. Officers, Directors, Tru		Pioy	ees,			gnes	<u> </u>		,	$\neg$		
(A)	(B)			Pos	<b>C)</b> sition	1		(D)	(E)		(F)	
Name and title	Average hours per		not c	heck	more	than o		Reportable	Reportable		Estimat	
	week					is both or/trus		compensation	compensation		amount	
	(list any						Ĺ	from	from related		other	
	hours for	lirect						the organization	organizations (W-2/1099-MISC		ompens:	
	related	or d	99			sated			(88-2/1099-181150	′ I	from th	
	organizations	ustee	trust		e e	) ben		(W-2/1099-MISC)			organiza and rela	
	below	ual tr	tional		ploy	le si	_			- 1	and rela rganizat	
	line)	Individual trustee or director	Institutional trustee	Officer	key employee	Highest compensated employee	Former			ľ	rgarnzat	.10113
	· · · · ·	드	트	0	포	工品	프			+		
		-										
										+		
		1										
					$\vdash$	$\vdash$				+		
		1										
										$\top$		
		4										
					<u> </u>	├				+		
		-										
					<u> </u>	┢				+		
		-										
						$\vdash$				+		
		1										
1b Subtotal	·						<b></b>	92,950.	(	).		0.
c Total from continuation sheets to Part \								0.	(	).		0.
d Total (add lines 1b and 1c)							<b></b>	92,950.	(	).		0.
2 Total number of individuals (including but	not limited to th	ose	liste	d ab	oove	e) wh	o re	eceived more than \$100,	000 of reportable			
compensation from the organization												0
											Yes	No
3 Did the organization list any former office			•	•	•	-	_		•			١,,
line 1a? If "Yes," complete Schedule J for										. 3	<b>,</b>	X
4 For any individual listed on line 1a, is the	•							•	•			х
and related organizations greater than \$15										4	_	$\stackrel{\wedge}{\vdash}$
5 Did any person listed on line 1a receive or	•				•			•		5		Х
rendered to the organization? If "Yes," co Section B. Independent Contractors	mpiete Scheaui	e J ī	or st	icn į	bers	on .				3	<u>,                                    </u>	22
Complete this table for your five highest or	ompensated inc	dene	nder	nt co	ontra	acto	rs th	nat received more than \$	100 000 of compe	nsation	from	
the organization. Report compensation fo										iodiioii		
(A)	<u> </u>							(B)			(C)	
Name and busines	s address							Description of s	ervices	Com	pensatio	on
WORLDSTAGE OPERATIONS, I	NC., 259	W	•	30	ΤH			ENTERTAINMEN'	Г			
ST. 12TH FLOOR, NEW YORK	, NY 100	01						TECHNOLOGY S	ERVICES	1	47,4	21.

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Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

Form 990 (2020) TORY BU
Part VIII Statement of Revenue

			Check if Schedule O contains a response	nse o	or note to anv lin	ne in this Part VIII			
						(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
SS	1	<u> </u>	Federated campaigns 1a						
Contributions, Gifts, Grants and Other Similar Amounts	•		Membership dues 1b			-			
S S			Fundraising events 1c			-			
fts,			Related organizations 1d			-			
ij gi						-			
ons,			ÿ ( , , <del>, , , , , , , , , , , , , , , , </del>			-			
utic		T	All other contributions, gifts, grants, and	5	217 /69				
ĕ			similar amounts not included above 1f		217,468. 20,747.	-			
ont		-	Noncash contributions included in lines 1a-1f			5 217 460			
O g		n	Total. Add lines 1a-1f			5,217,468.			
					Business Code				
ce	2	а							
Program Service Revenue		b							
S		С							
ran Sev		d							
90 F		е							
<u>-</u>		f	All other program service revenue						
		g	Total. Add lines 2a-2f		<b>)</b>				
	3		Investment income (including dividends, i	ntere	st, and				
			other similar amounts)			7,509.			7,509.
	4		Income from investment of tax-exempt bo						
	5		Royalties		<b>&gt;</b>				
			(i) Rea	l	(ii) Personal				
	6	а	Gross rents 6a						
			Less: rental expenses 6b						
		С	Rental income or (loss) 6c						
			Net rental income or (loss)		<b></b>				
	7		Gross amount from sales of (i) Securi		(ii) Other				
			assets other than inventory 7a 107,54	<u>.</u> 5.		-			
		b	Less: cost or other basis						
<u>e</u>			and sales expenses 7ь 61,35	51.					
her Revenue		c	Gain or (loss) 7c 46,19	94.					
ev			Net gain or (loss)		<b>•</b>	46,194.			46,194.
e F	Q		Gross income from fundraising events (not						
Ğ.	Ü	<b>u</b>	including \$ of						
			contributions reported on line 1c). See						
			Part IV, line 18	8a					
		h	Less: direct expenses	8b		-			
			Net income or (loss) from fundraising ever						
	a		Gross income from gaming activities. See						
	9	а	Part IV, line 19	9a					
		h	Less: direct expenses			-			
	40		Net income or (loss) from gaming activities Gross sales of inventory, less returns		<b>&gt;</b>				
	10	а	• ·	100					
			and allowances	10a		-			
			Less: cost of goods sold						
$\rightarrow$		С	Net income or (loss) from sales of invento	ry					
જ					Business Code				
eor Te	11								
Miscellaneous Revenue		b				1			
See.		С				1			
Mis			All other revenue						
		е	Total. Add lines 11a-11d			F 054 454			F2 F22
	12		Total revenue. See instructions	<u></u>	<b>&gt;</b>	5,271,171.	0.	0.	53,703.

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (D) Do not include amounts reported on lines 6b. Total expenses Program service expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 80,145. 80,145. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 350,000. 350,000. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign 10,012. individuals. See Part IV, lines 15 and 16 ....... 10,012. Benefits paid to or for members ..... Compensation of current officers, directors, 75,500. 75,500. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 10 Payroll taxes Fees for services (nonemployees): Management 37,312. 37,312. Legal 81,744. 81,744. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 137,291. 137,291. Advertising and promotion 12 23,920. 23,920. Office expenses 13 138,480. 119,480. 19,000. Information technology 14 Royalties 15 16 Occupancy 7,705. 7,705. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates 21 22 Depreciation, depletion, and amortization 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 397,545. 397,545. MENTORING/EDU. EVENTS LOAN/LENDING COSTS 350,000. 350,000. 76,544. 24,664. 51,880. PROGRAMMING/PRODUCTION С d All other expenses 1,766,198. 1,469,137. 297,061. 0. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Form **990** (2020)

if following SOP 98-2 (ASC 958-720)

Part	[ X	Balance Sneet				
		Check if Schedule O contains a response or r	note to any line in this Part X			
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		375,657.		542,847
	2	Savings and temporary cash investments		10,271,917.		11,576,927
	3	Pledges and grants receivable, net		2,460,373.	3	4,502,933
	4	Accounts receivable, net			4	
	5	Loans and other receivables from any current				
		trustee, key employee, creator or founder, sul	ostantial contributor, or 35%			
		controlled entity or family member of any of the	nese persons		5	
	6	Loans and other receivables from other disqu	alified persons (as defined			
		under section 4958(f)(1)), and persons describ	ped in section 4958(c)(3)(B)		6	
<u>s</u>	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
¥	9	Prepaid expenses and deferred charges	0.	9	21,000	
	10a	Land, buildings, and equipment: cost or other	.			
		basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities	77,177.	11	0	
	12	Investments - other securities. See Part IV, lin		12		
	13	Investments - program-related. See Part IV, lin		13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11	332.	15	216,682	
	16	Total assets. Add lines 1 through 15 (must e		13,185,456.		16,860,389
	17	Accounts payable and accrued expenses		43,542.		135,823
	18	Grants payable	350,865.	18	465,117	
	19	Deferred revenue	54,400.	19	54,400	
	20	Tax-exempt bond liabilities		20		
	21	Escrow or custodial account liability. Complet			21	
Se l	22	Loans and other payables to any current or fo				
Ĕ∣		trustee, key employee, creator or founder, sul				
Liabilities		controlled entity or family member of any of the			22	
	23	Secured mortgages and notes payable to unr			23	
	24	Unsecured notes and loans payable to unrela			24	
	25	Other liabilities (including federal income tax,				
		parties, and other liabilities not included on lir	nes 17-24). Complete Part X			
		of Schedule D		440 007	25	CEE 240
+	26		<b>.</b>	448,807.	26	655,340
s l		Organizations that follow FASB ASC 958, c	heck here 🕨 🔼			
<u>ခ</u>		and complete lines 27, 28, 32, and 33.		12 726 640		16 205 040
<u>a</u>	27			12,736,649.		16,205,049
Ö	28	Net assets with donor restrictions			28	
<u> </u>		Organizations that do not follow FASB ASC	958, check here			
<u> </u>		and complete lines 29 through 33.				
į	29	Capital stock or trust principal, or current fund			29	
SSE	30	Paid-in or capital surplus, or land, building, or			30	
<b>-</b> □	31	Retained earnings, endowment, accumulated		12,736,649.	31	16 205 040
	32	Total net assets or fund balances			32	16,205,049
$\perp$	33	Total liabilities and net assets/fund balances		13,185,456.	33	16,860,389

Form **990** (2020)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1		<u>, 27:</u>		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1	,76	5,1	98.
3	Revenue less expenses. Subtract line 2 from line 1	3		<u>,50</u>		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	12	,73		
5	Net unrealized gains (losses) on investments	5		-3	5,5	73.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	16	,20	5,0	49.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Э.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sing					
	Act and OMB Circular A-133?	-		За		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit	t			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

032012 12-23-20

#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization TORY BURCH FOUNDATION, INC. **Employer identification number** 

26-3660127 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2016	<b>(b)</b> 2017	(c) 2018	<b>(d)</b> 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1240743.	2870640.	2932433.	5365048.	5217468.	17626332.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1240743.	2870640.	2932433.	5365048.	5217468.	17626332.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						13125320.
	Public support. Subtract line 5 from line 4.						4501012.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7	Amounts from line 4	1240743.	2870640.	2932433.	5365048.	5217468.	17626332.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	42,164.	74,866.	126,118.	60,033.	7,509.	310,690.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						17937022.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First 5 years. If the Form 990 is for the	ne organization's fir	rst, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3)	
	organization, check this box and stop	here					<b>&gt;</b>
Sec	tion C. Computation of Publi	c Support Per	centage			г	
14	Public support percentage for 2020 (li					14	<u>25.09</u> %
15	Public support percentage from 2019					15	29.52 <u>%</u>
16a	<b>33 1/3% support test - 2020.</b> If the o	•		•		•	. $\square$
	stop here. The organization qualifies		~				
b	33 1/3% support test - 2019. If the o						
	and <b>stop here.</b> The organization qual						
17a	10% -facts-and-circumstances test						
	and if the organization meets the facts			-	•	VI how the organiz	
	meets the facts-and-circumstances te	-	•	*	-		
b	10% -facts-and-circumstances test	-					10% or
	more, and if the organization meets the				-		. —
	organization meets the facts-and-circu		•				<b>.</b>
18	Private foundation. If the organization	n did not check a l	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instructions	<u> </u>

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per- formed, or facilities furnished in						
any activity that is related to the						
organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						<u> </u>
6 Total. Add lines 1 through 5				<u> </u>		
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons <b>b</b> Amounts included on lines 2 and 3 received					+	<del> </del>
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						<del> </del>
c Add lines 7a and 7b						<del>                                     </del>
8 Public support. (Subtract line 7c from line 6.) Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6	(a) 2010	(6) 2017	(6) 2018	(u) 2019	(e) 2020	(i) Total
10a Gross income from interest,						
dividends, payments received on						
securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included in line 10b,						
whether or not the business is regularly carried on						
12 Other income. Do not include gain						
or loss from the sale of capital assets (Explain in Part VI.)				<u>                                     </u>		<u>                                     </u>
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for th	e organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3) organizati	ion,
check this box and stop here	•		,	•	. , . ,	·
Section C. Computation of Public	c Support Per	centage				
15 Public support percentage for 2020 (li	ne 8, column (f), d	livided by line 13, o	column (f))		15	%
16 Public support percentage from 2019					16	%
Section D. Computation of Inves	tment Income	e Percentage				
17 Investment income percentage for 20	<b>20</b> (line 10c, colur	mn (f), divided by li	ne 13, column (f))		17	%
18 Investment income percentage from 2					18	%
19a 33 1/3% support tests - 2020. If the	organization did r	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line 1	17 is not
more than 33 1/3%, check this box an						
<b>b 33 1/3% support tests - 2019.</b> If the						
line 18 is not more than 33 1/3%, chec	ck this box and <b>st</b>	t <b>op here.</b> The orga	ınization qualifies a	as a publicly suppo	orted organization	
20 Private foundation If the organization	n did not check a	hoy on line 1/ 10	a or 10h check th	nie hov and sec inc	etructions	

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
_		
1		
2		
3a		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
0-		
9a		
9b		
9c		
10a		
10b		

ı a	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	4.4		
Sec	<u>detail in</u> Part VI. tion B. Type I Supporting Organizations	11c		
	Ton D. Type i capporang organizations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	NO
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s). tion D. All Type III Supporting Organizations	1		
Sec	tion D. All Type in Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a	_		
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)	<b>)-</b>		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction	s).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	_		
L	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	2b		
3	these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.	20		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
u	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	Ju		
_	of its supported organizations? If "Yes." describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Pai	t V   Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations		
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions.				
	All other Type III non-functionally integrated supporting organizations must complete Sections A through E.				
Sect	Section A - Adjusted Net Income (B) Current Year (optional)				
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
a	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
С	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
	Discount claimed for blockage or other factors				
	(explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	on C - Distributable Amount			Current Year	
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-functional	ally integrated	d Type III supporting orga	nization (see	
	instructions).				

Schedule A (Form 990 or 990-EZ) 2020

Fai	Type in Non-Functionally integrated 509	a)(3) Supporting Orga	ilizations (continu	<u>led)</u>	
Secti	on D - Distributions				Current Year
_1_	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity				
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2020 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2020	s	(iii) Distributable Amount for 2020
_1_	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2020				
а	From 2015				
b	From 2016				
С	From 2017				
d	From 2018				
e	From 2019				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2020 distributable amount				
i	Carryover from 2015 not applied (see instructions)				
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from Section D,				
	line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2020 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j				
-	and 4c.				
8	Breakdown of line 7:				
	Excess from 2016				
	Excess from 2017				
	Excess from 2018				
	Excess from 2019				
	Excess from 2020				

Schedule A (Form 990 or 990-EZ) 2020

PART II, SECTION C, LINE 17A, FACTS AND CIRCUMSTANCES TEST:

IN ACCORDANCE WITH TREASURY REGULATION SECTION 1.170A-9(F)(3), THE TORY

BURCH FOUNDATION IS PUBLICLY SUPPORTED BECAUSE IT NORMALLY RECEIVES A

SUBSTANTIAL PART OF ITS SUPPORT FROM CONTRIBUTIONS MADE DIRECTLY OR

INDIRECTLY BY THE GENERAL PUBLIC, THAT IS, ITS PUBLIC SUPPORT EXCEEDS 10%

OF ITS TOTAL SUPPORT, AND IT MEETS THE OTHER REQUIREMENTS OF PARAGRAPH

(F)(3). THE FOUNDATION ALSO MAINTAINS A CONTINUOUS AND BONA FIDE PROGRAM

FOR SOLICITATION OF FUNDS FROM THE GENERAL PUBLIC.

#### 1. PERCENTAGE OF SUPPORT

THE TORY BURCH FOUNDATION'S PUBLIC SUPPORT PERCENTAGE IS 25.09%, WELL

ABOVE THE 10% REQUIRED TO QUALIFY AS A PUBLICLY SUPPORTED ORGANIZATION

WHEN MEETING THE FACTS-AND-CIRCUMSTANCES TEST.

## 2. SOURCES OF SUPPORT

THE FOUNDATION RECEIVED DONATIONS FROM MORE THAN 5,000 DIFFERENT DONORS

OVER THE FIVE-YEAR MEASUREMENT PERIOD. THE FOUNDATION RELIES ON

CONTRIBUTIONS, AND NOT ENDOWMENT FUNDS, TO SUPPORT ITS MISSION. IN

GENERAL, THESE DONORS WERE NOT RELATED TO EACH OTHER.

#### 3. REPRESENTATIVE GOVERNING BODY

THE TORY BURCH FOUNDATION'S GOVERNING BODY - ITS BOARD OF DIRECTORS 
REPRESENTS THE BROAD INTERESTS OF THE PUBLIC RATHER THAN THE PERSONAL OR

PRIVATE INTERESTS OF A LIMITED NUMBER OF DONORS. BOARD MEMBERS INCLUDE

CEOS, LAWYERS, PHILANTHROPISTS, CIVIC VOLUNTEERS, AND BUSINESS LEADERS

ACROSS A WIDE VARIETY OF INDUSTRIES INCLUDING BANKING, EDUCATION, VENTURE

CAPITAL, NOT-FOR-PROFIT FOUNDATIONS, MARKETING, AND FASHION. THE

FOUNDATION'S BOARD THEREBY EMBODIES AND ESPOUSES AN EXTENSIVE

CROSS-SECTION OF THE VIEWS AND INTERESTS OF THE NATIONAL COMMUNITY OF

WOMEN ENTREPRENEUR.

IN ADDITION, BOARD MEMBERS HAVE SPECIALIZED KNOWLEDGE AND EXPERTISE IN THE
FIELD OF WOMEN'S ENTREPRENEURSHIP, AND ARE APTLY POSITIONED TO GOVERN AN
ORGANIZATION THAT FOCUSES ON THE EMPOWERMENT OF WOMEN ENTREPRENEURS
THROUGH ACCESS TO CAPITAL, ENTREPRENEURIAL EDUCATION, AND MENTORING AND
NETWORKING OPPORTUNITIES. FOR EXAMPLE, VARIOUS BOARD MEMBERS ARE
THEMSELVES ENTREPRENEURS, LEADERS IN BUSINESS AND FINANCE, AND/OR HOLD
POSITIONS WITH OTHER ORGANIZATIONS THAT ALIGN WITH THE TENETS OF THE
FOUNDATION, RESULTING IN A DEEP EXPERTISE IN THE FIELD OF WOMEN'S
ENTREPRENEURSHIP. BOARD MEMBERS ARE REPRESENTED IN ORGANIZATIONS SUCH AS
THE TRUSTEES COUNCIL OF PENN WOMEN AND THE INTERNATIONAL COUNCIL FOR SMALL
BUSINESS, AMONG MANY OTHERS.

ABBREVIATED BOARD MEMBER BIOGRAPHIES FOLLOW BELOW:

TORY BURCH

TORY BURCH IS THE EXECUTIVE CHAIRMAN AND CHIEF CREATIVE OFFICER OF TORY
BURCH LLC, AN AMERICAN LIFESTYLE BRAND.

TORY LAUNCHED THE COMPANY IN 2004 WITH A BOUTIQUE ON ELIZABETH STREET IN

NEW YORK CITY AS WELL AS AN ECOMMERCE SITE. THE BRAND HAS SINCE GROWN INTO

A GLOBAL BUSINESS WITH BOUTIQUES FROM NEW YORK TO PARIS AND SHANGHAI.

IN 2015, SHE LAUNCHED TORY SPORT, A COLLECTION OF PERFORMANCE ACTIVEWEAR

THAT BALANCES CUTTING-EDGE FUNCTIONALITY WITH CLASSIC DESIGN.

SOCIAL RESPONSIBILITY WAS BUILT INTO TORY'S BUSINESS PLAN AND HAS BEEN A

PART OF THE COMPANY FROM ITS INCEPTION. IN 2009, SHE LAUNCHED THE TORY

BURCH FOUNDATION TO ADVANCE WOMEN'S EMPOWERMENT AND ENTREPRENEURSHIP IN

THE UNITED STATES BY PROVIDING ACCESS TO CAPITAL, EDUCATION AND DIGITAL

RESOURCES, AS WELL AS A FELLOWSHIP PROGRAM. TO DATE, OVER \$75M IN LOANS

HAVE BEEN DISTRIBUTED TO NEARLY 4,800 WOMEN ENTREPRENEURS THROUGH THE

FOUNDATION'S CAPITAL PROGRAM POWERED BY BANK OF AMERICA.

TORY ALSO SERVES ON SEVERAL BOARDS INCLUDING THE SOCIETY OF MEMORIAL

SLOAN-KETTERING CANCER CENTER AND THE JAY H. BAKER RETAILING CENTER AT THE

UNIVERSITY OF PENNSYLVANIA'S WHARTON SCHOOL. IN ADDITION, SHE IS A MEMBER

OF THE COUNCIL ON FOREIGN RELATIONS AND OF THE FOUNDING ADVISORY COUNCIL

OF THE SMITHSONIAN AMERICAN WOMEN'S HISTORY MUSEUM.

TORY HAS BEEN RECOGNIZED WITH NUMEROUS AWARDS AND HONORS, INCLUDING THE

CFDA FOR ACCESSORY DESIGNER OF THE YEAR, THE WHARTON SCHOOL'S JAY H. BAKER

RETAILING CENTER AND RETAIL LEADERS CIRCLE'S INAUGURAL RETAIL EXCELLENCE

AWARD FOR HER INDUSTRY LEADERSHIP AND SUPPORT OF WOMEN ENTREPRENEURS,

FORBES'S MOST POWERFUL WOMEN IN THE WORLD, THE BREAST CANCER RESEARCH

FOUNDATION'S SANDRA TAUB HUMANITARIAN AWARD AND GLAMOUR'S WOMEN OF THE

YEAR. THE METROPOLITAN MUSEUM OF ART'S COSTUME INSTITUTE FEATURED ONE OF

HER DESIGNS IN ITS 2021 EXHIBITION, "IN AMERICA: A LEXICON OF FASHION."

HER FIRST BOOK, TORY BURCH IN COLOR (ABRAMS, 2014), WAS A NEW YORK TIMES

BEST SELLER.

A GRADUATE OF THE UNIVERSITY OF PENNSYLVANIA WITH A DEGREE IN ART HISTORY,

TORY LIVES IN NEW YORK CITY WITH HER HUSBAND AND SONS.

## HAYLEY BOESKY

HAYLEY BOESKY IS MANAGING DIRECTOR AND EXECUTIVE VICE CHAIRMAN OF GLOBAL CORPORATE & INVESTMENT BANKING AT BOFA SECURITIES, THE INSTITUTIONAL BROKER DEALER BUSINESS OF BANK OF AMERICA. IN THIS ROLE, SHE COLLABORATES ACROSS ALL ENTERPRISE LINES OF BUSINESS TO DEEPEN RELATIONSHIPS WITH THE FIRM'S CLIENTS AROUND THE WORLD. SHE ALSO SERVES AS A LIAISON WITH THE GLOBAL POLICYMAKING COMMUNITY, FOSTERING CONNECTIVITY ON AREAS AT THE FOREFRONT OF MARKET AND REGULATORY DEVELOPMENTS. BOESKY PREVIOUSLY SERVED AS VICE CHAIRMAN OF GLOBAL MARKETS.

#### SUSAN DUFFY

DR. SUSAN DUFFY IS THE ASSOCIATE PROVOST FOR TRANSFORMATIONAL LEARNING AND PARTNERSHIPS AT WENTWORTH INSTITUTE OF TECHNOLOGY WHERE SHE LEADS THE UNIVERSITY'S ACCELERATE: INNOVATION + ENTREPRENEURSHIP CENTER, THE WOMEN@WENTWORTH STUDENT PROGRAMS, THE CO-OPS + CAREERS DIVISION, AND THE WORKFORCE DEVELOPMENT AND PROFESSIONAL EDUCATION PORTFOLIO. SELF-DESCRIBED ENTREPRENEURIAL LEADER, SUSAN DEDICATES HER LIFE ENERGY TO CATALYZING SOCIAL AND ECONOMIC GROWTH THROUGH EDUCATION, EXPERIMENTATION, AND PARTNERSHIPS. IN ADDITION TO HER WORK IN THE EDUCATION INDUSTRY, SUSAN HAS A TRACK RECORD OF IGNITING IMPACT IN DIVERSE SECTORS INCLUDING LIFE CONSTRUCTION, FINANCIAL SERVICES, AND ROBOTICS. SUSAN EARNED HER SCIENCES, PH.D. FROM THE GEORGE WASHINGTON UNIVERSITY, IS A MEMBER OF THE PRESTIGIOUS WILFORD WHITE FELLOWS OF THE INTERNATIONAL COUNCIL FOR SMALL BUSINESS, AND RECEIVED THE 2019 PRACTITIONER OF THE YEAR AWARD FROM THE UNITED STATES ASSOCIATION FOR SMALL BUSINESS AND ENTREPRENEURSHIP. SUSAN Schedule A (Form 990 or 990-EZ) 2020

SERVED AS A MEMBER OF THE NATIONAL WOMEN'S BUSINESS COUNCIL, IS A BOARD

DIRECTOR OF THE BSC GROUP, AND SERVES ON THE EXPERT ADVISORY GROUP OF THE

BIO-SCIENCE INVESTOR INCLUSION GROUP.

#### YASMIN GREEN

YASMIN GREEN IS THE CEO OF JIGSAW, A UNIT WITHIN GOOGLE FOCUSED ON SOLVING
GLOBAL SECURITY CHALLENGES THROUGH TECHNOLOGY. SHE PREVIOUSLY PIONEERED
APPROACHES TO COUNTER VIOLENT EXTREMISM AND STATE-SPONSORED
DISINFORMATION, INCLUDING SEEDING THE FIRST ONLINE NETWORK OF FORMER
VIOLENT EXTREMISTS AND SURVIVORS OF TERRORISM, LAUNCHING THE REDIRECT
METHOD ADVERTISING-BASED PROGRAM TO CONFRONT ONLINE RADICALIZATION, AND
INFORMING CROSS-PLATFORM RESPONSES TO COORDINATED DISINFORMATION
CAMPAIGNS. PRIOR TO THIS, GREEN CO-CHAIRED THE EUROPEAN COMMISSION'S
WORKING GROUP ON ONLINE RADICALIZATION FROM 2014 TO 2015. SHE IS A MEMBER
OF THE ASPEN CYBERSECURITY GROUP AND THE DIGITAL COMMISSION ON INFORMATION
DISORDER AT THE ASPEN INSTITUTE AND THE ANTI-DEFAMATION LEAGUE BOARD OF
DIRECTORS.

#### ROBERT ISEN

ROBERT IS CHIEF LEGAL OFFICER & PRESIDENT OF CORPORATE DEVELOPMENT. HE

JOINED THE COMPANY IN SEPTEMBER 2008. PRIOR TO JOINING TORY BURCH, ROBERT

WAS AN ENTREPRENEUR/FOUNDER, KEY OPERATING EXECUTIVE, AND ADVISOR WITH

VARIOUS COMPANIES; INCLUDING BEMIS COMPANY, CONTINUUM AND VIAPACK. HE

LAUNCHED HIS CAREER AS A CORPORATE ATTORNEY IN WASHINGTON, DC AND

PHILADELPHIA, PA BEFORE MOVING ON TO PARAMOUNT PACKAGING CORPORATION (A

PHILADELPHIA-BASED GLOBAL PACKAGING COMPANY) AS GENERAL COUNSEL AND

EXECUTIVE VICE PRESIDENT. ROBERT RECEIVED HIS BACHELOR OF ARTS IN

Schedule A (Form 990 or 990-EZ) 2020

PSYCHOLOGY FROM DUKE UNIVERSITY BEFORE GRADUATING FROM BOSTON UNIVERSITY

SCHOOL OF LAW. HE IS A MEMBER OF YOUNG PRESIDENTS ORGANIZATION/WPO AND

SERVES ON THE BOARD OF TORY BURCH, LLC.

#### TRACEY KOZMETSKY

TRACEY DONOHO KOZMETSKY IS A PHILANTHROPIC LEADER IN HER 26TH YEAR OF

WORK WITH THE KOZMETSKY FAMILY FOUNDATION, FORMERLY THE RGK FOUNDATION,

WHICH IS AN INDEPENDENT FOUNDATION COMMITTED TO SPARKING MEANINGFUL

IMPACT THROUGH GRANTS FOR BASIC NEEDS, EDUCATION, AND HEALTH, WITH

SPECIAL EMPHASIS GIVEN TO VETERANS, WOMEN, AND CHILDREN. SHE IS A

MEMBER OF THE UNIVERSITY OF TEXAS AT AUSTIN SCHOOL OF UNDERGRADUATE

STUDIES ADVISORY COUNCIL, DALLAS' CRYSTAL CHARITY BALL AND THE BAYLOR

SCOTT & WHITE DALLAS FOUNDATION ADVISORY BOARD WHICH SUPPORTS THE

BAYLOR HEALTH CARE SYSTEM. TRACEY SERVED ON THE BOARD OF DIRECTORS OF

DALLAS CHILDREN'S MEDICAL CENTER AND IS A FORMER PRESIDENT OF THE

DALLAS CHILDREN'S ADVOCACY CENTER BOARD OF TRUSTEES. SHE IS THE

RECIPIENT OF THE DALLAS NORTH STAR AND RUTH SHARP ALTSHULER AWARDS.

TRACEY EARNED A BACHELOR OF ARTS DEGREE MAGNA CUM LAUDE FROM TEXAS

CHRISTIAN UNIVERSITY. SHE BEGAN HER PROFESSIONAL CAREER IN NEW YORK

CITY AT WOMEN'S WEAR DAILY/FAIRCHILD PUBLICATIONS AND WENT ON TO WORK

IN MARKETING AND BUSINESS DEVELOPMENT AT COSMAIR/L'OREAL PROFESSIONAL.

SHE CONTINUED HER PROFESSIONAL GROWTH AND DEVELOPMENT BY CO-FOUNDING A

PUBLIC RELATIONS FIRM, ENGELKING KOZMETSKY COMMUNICATIONS IN AUSTIN,

TEXAS.

## PERRI PELTZ

Part VI

PERRI PELTZ IS AN EMMY-WINNING DOCUMENTARY FILMMAKER, JOURNALIST, AND

PUBLIC HEALTH ADVOCATE. MOST RECENTLY, PERRI CREATED THE DOCUMENTARY

NEWS SERIES AXIOS ON HBO WITH MATTHEW O'NEILL. PERRI & MATTHEW ALSO

CO-DIRECTED AND PRODUCED THE 2019 HBO DOCUMENTARY, ALTERNATE ENDINGS:

SIX NEW WAYS TO DIE IN AMERICA. PREVIOUSLY, PERRI DIRECTED THE HBO

DOCUMENTARY, WARNING: THIS DRUG MAY KILL YOU, ABOUT THE OPIOID

ADDICTION EPIDEMIC. SHE PRODUCED THE HBO DOCUMENTARY RISKY DRINKING AND

CO-DIRECTED A CONVERSATION ABOUT GROWING UP BLACK AS PART OF THE

"CONVERSATION ON RACE" SERIES FOR THE NEW YORK TIMES OP-DOCS. OTHER

FILMS INCLUDE HBO'S REMEMBERING THE ARTIST: ROBERT DE NIRO, SR. AND

PRISON DOGS. PERRI HOSTS "THE PERRI PELTZ SHOW" ON SIRIUSXM AND IS A

DOCTORAL CANDIDATE AT COLUMBIA UNIVERSITY'S SCHOOL OF PUBLIC HEALTH.

SHE WAS PREVIOUSLY AN AWARD-WINNING BROADCAST JOURNALIST FOR NBC, ABC,

AND CNN.

#### DEBORAH ROBERTS

DEBORAH ROBERTS IS AN AWARD WINNING JOURNALIST AT ABC NEWS WHO SERVES

AS A SENIOR NATIONAL AFFAIRS CORRESPONDENT. ROBERTS REGULARLY REPORTS

FOR 20/20, GOOD MORNING AMERICA, NIGHTLINE AND WORLD NEWS TONIGHT WITH

DAVID MUIR. SHE ALSO CONTRIBUTES AS A FILL IN HOST ON THE VIEW AND

SUBSTITUTE ANCHOR ON NIGHTLINE. ROBERTS HAS BEEN AWARDED A PEABODY FOR

HER IN DEPTH REPORTING ON THE BREONNA TAYLOR STORY AS WELL AS MULTIPLE

EMMY AWARDS FOR HER INTERNATIONAL AND NATIONAL COVERAGE OF HARD HITTING

ISSUES. ROBERTS IS ALSO AN AUTHOR OF BEEN THERE DONE THAT: FAMILY

WISDOM FOR MODERN TIMES, A BOOK SHE CO-WROTE WITH HER HUSBAND, AL

ROKER. ROBERTS MAKES HER HOME IN MANHATTAN WITH ROKER AND THEIR

CHILDREN.

#### JAMES ROBINSON

JAMIE IS FOUNDER AND CEO OF TAPP TECHNOLOGIES, A BEVERAGE ANALYTICS AND
ENGAGEMENT COMPANY. LAUNCHING HIS CAREER AS A CERTIFIED NFL AGENT,

JAMIE HAS NEGOTIATED SPORTS AND ENTERTAINMENT MERCHANDISING, LICENSING
AND SPONSORSHIP AGREEMENTS TOTALING IN EXCESS OF \$1 BILLION. HE HAS
ALSO CREATED MARKETING CAMPAIGNS ON BEHALF OF A NUMBER OF THE NATION'S
LEADING BRANDS INCLUDING HALLMARK CARDS, FANATICS, GAP, MCDONALD'S,

COCA-COLA, RAWLINGS SPORTING GOODS, DUNKIN' DONUTS AND MANY OTHERS.

IN HIS SPARE TIME, JAMIE LOVES TO SEARCH FOR "EARTH'S TREASURES" AND

WAS THE FIRST PERSON TO PROVE THAT DINOSAURS AND T REX ONCE ROAMED

SWEET GRASS COUNTY IN MONTANA. HE IS A MEMBER NATIONAL OF THE EXPLORERS

CLUB AND COLLECTS ART AND IS AN ASPIRING CHEF.

#### JAMIE TISCH

JAMIE IS AN ENTREPRENEUR AND PHILANTHROPIST. IN 2008, SHE CO-FOUNDED

FASHIONOLOGY LA, A CHILDREN'S CLOTHING STORE IN LOS ANGELES. IN 2003,

SHE CO-FOUNDED THE ENTERTAINMENT INDUSTRY'S WOMEN'S CANCER RESEARCH

FUND. THE WOMEN'S CANCER RESEARCH FUND WAS CREATED TO SUPPORT

INNOVATIVE RESEARCH, EDUCATION AND OUTREACH DIRECTED TOWARD THE EARLY

DIAGNOSIS, TREATMENT AND PREVENTION OF ALL WOMEN'S CANCERS.

TONY TJAN

TONY TJAN IS CEO OF CUE BALL GROUP, A PRIVATE INVESTMENT FIRM FOCUSED

ON LONG-TERM AND TRANSFORMATIVE OPPORTUNITIES ACROSS TECHNOLOGY, MEDIA

AND CONSUMER BRANDS. AT CUE BALL, OVER 50 PERCENT OF THE CAPITAL HAS

BEEN INVESTED BEHIND WOMEN AND INCLUSIONARY VENTURES. HE ALSO IS

CO-FOUNDER AND CHAIRMAN OF MINILUXE, THE LIFESTYLE NAIL CARE BRAND THAT

IS POSITIVELY CHANGING THE INDUSTRY, AND WAS THE FOUNDER OF ZEFER, ONE

OF THE EARLIEST WEB APPLICATION COMPANIES. PREVIOUSLY HE PLAYED SENIOR

LEADERSHIP ROLES AT THOMSON REUTERS AND THE PARTHENON GROUP. TONY HAS

WRITTEN OVER 100 PIECES FOR HARVARD BUSINESS REVIEW AND IS A NEW YORK

TIMES BEST-SELLING AUTHOR OF HEART, SMARTS, GUTS AND LUCK AND AUTHOR OF

GOOD PEOPLE. HE SERVES ON THE MIT MEDIA LAB ADVISORY COUNCIL AND IS A

RECIPIENT OF THE ELLIS ISLAND MEDAL OF HONOR.

#### REEPAL SHAH

SINCE 2016, REEPAL SHAH HAS BEEN AN ADVISOR TO ROBINSWAY FAMILY OFFICE.

PRIOR TO ROBINSWAY HE HELD KEY EXECUTIVE ROLES IN VARIOUS COMPANIES IN

FASHION INDUSTRY AND RETAILING; INCLUDING, DONNA KARAN, FOOT LOCKER,

KATE SPADE AND TORY BURCH, WHERE HE WAS CFO. REEPAL RECEIVED HIS

MASTER'S IN BUSINESS ADMINISTRATION FROM NEW YORK INSTITUTE OF

TECHNOLOGY IN FINANCE AND OPERATION. HE ALSO RECEIVED HIS MASTER IN

COMMERCE FROM INDIA GUJRAT UNIVERSITY IN ACCOUNTING AND AUDITING. HE

CURRENTLY SITS ON THE BAUBLEBAR BOARD AS ADVISOR. REEPAL HAS BEEN

MARRIED TO SWATI FOR 30 YEARS AND HAS 2 CHILDREN VAREEL AND PAREEL. HE

ENJOYS SPENDING TIME WITH FAMILY AND FRIENDS IN HIS SPARE TIME.

#### VIVIAN ZELTER

VIVIAN'S PROFESSIONAL BACKGROUND STARTED ON WALL STREET IN FINANCE. SHE

WAS A CORPORATE BOND TRADER AT LEHMAN BROTHERS BEFORE DEPARTING TO

RAISE HER FAMILY. CURRENTLY, VIVIAN IS THE DIRECTOR OF STRATEGIC

PARTNERSHIPS AT THE NATIONAL EDUCATION EQUITY LAB, AN EDUCATION AND SOCIAL JUSTICE NON-PROFIT. VIVIAN COMES TO THIS POSITION WITH OVER 20 YEARS OF PHILANTHROPIC EXPERIENCE. SHE HAS BEEN A LONG TERM BOARD MEMBER AT GEORGE JACKSON ACADEMY, A MIDDLE SCHOOL FOR UNDERSERVED BOYS IN DOWNTOWN MANHATTAN. SHE ALSO SERVED ON THE BOARD OF THE UNIVERSITY OF PENNSYLVANIA'S SCHOOL OF SOCIAL POLICY AND PRACTICE, AND HAS RECENTLY BEEN A LEAD SUPPORTER OF ITS NEWLY ESTABLISHED SOCIAL JUSTICE VIVIAN IS ON THE BOARD OF THE UJA FEDERATION OF NEW SCHOLAR'S PROGRAM. YORK (UNITED JEWISH APPEAL), AND SERVES ON ITS COMMUNITY INITIATIVE FOR HOLOCAUST SURVIVORS COMMITTEE. VIVIAN'S PASSION FOR ART EXTENDS TO BEING AN ACTIVE MEMBER OF THE CHAIRMAN'S COUNCIL AT THE METROPOLITAN MUSEUM AND THE EDUCATION COMMITTEE AT THE WHITNEY MUSEUM. SHE GRADUATED WITH A B.A. FROM THE UNIVERSITY OF PENNSYLVANIA AND AN M.B.A. FROM COLUMBIA UNIVERSITY.

ANDREA WISHOM

PRESIDENT, SKYWALKER HOLDINGS LLC

ANDREA JOINED SKYWALKER AS THE CHIEF OPERATING OFFICER IN JUNE OF 2015.

AS THE LEADER OF THIS DIVERSE ORGANIZATION, SHE IS RESPONSIBLE FOR THE

OVERALL STRATEGIC LEADERSHIP, POLICY OVERSIGHT AND OPERATIONS OF THE

FAMILY OFFICE.

HER LARGEST PROJECT TO DATE IS AS VICE PRESIDENT OF THE LUCAS MUSEUM OF

NARRATIVE ART, A \$1BILLION FIRST OF ITS KIND INSTITUTION WITH A FOCUS

ON VISUAL STORYTELLING, ART AND FILM.

ANDREA JOINED SKYWALKER FROM HARPO PRODUCTIONS AS AN AWARD-WINNING MEDIA EXECUTIVE. SHE SPENT OVER TWO DECADES LAUNCHING AND DEVELOPING SOME OF THE MOST SUCCESSFUL PROGRAMMING IN TELEVISION HISTORY, FIRST FOR THE OPRAH WINFREY SHOW, AND LATER FOR OWN: OPRAH WINFREY NETWORK. DURING HER 22-YEAR CAREER, SHE PRODUCED SOME OF OPRAH'S MOST MEMORABLE AND HIGHEST-RATED PROGRAMS, INCLUDING "OPRAH'S FAREWELL AT THE UNITED CENTER, " "PRESIDENT BARACK AND MICHELLE OBAMA" AND "OPRAH WINFREY PRESENTS: LEGENDS WHO PAVED THE WAY." WHEN THE OPRAH WINFREY SHOW ENDED IN 2011, ANDREA HELPED TRANSITION THE COMPANY FROM THE DAYTIME JUGGERNAUT INTO A START-UP PRODUCTION COMPANY THAT WOULD DEVELOP, CREATE AND PROGRAM FOR OWN, A NEW CABLE NETWORK. IN 2012, SHE WAS NAMED EXECUTIVE VICE PRESIDENT OF PROGRAMMING, PRODUCTION, AND DEVELOPMENT WHERE SHE DEVELOPED UNSCRIPTED PROGRAMS AND LAUNCHED SOME OF OWN'S PRIMETIME INTERVIEW SHOWS LIKE OPRAH'S NEXT CHAPTER AND OPRAH PRIME. SHE WOULD LATER BECOME EXECUTIVE PRODUCER OF SUPER SOUL SUNDAY, BECAUSE OF THAT EARLY PROGRAMMING, OWN WOULD WINNING A GLAAD AWARD. BECOME A TOP 30 NETWORK IN ITS FIRST YEAR AND THE #1 CABLE NETWORK AMONG AFRICAN AMERICAN WOMEN.

ANDREA EXPANDED THE OPRAH BRAND AND HER CREATIVE TALENTS BEYOND MEDIA

AND WAS A CREATIVE AND PROGRAMMING LEAD FOR OPRAH'S LIFE YOU WANT TOUR,

A MULTI-PLATFORM MEDIA VENTURE CENTERED AROUND OPRAH'S 8 CITY LIVE

ARENA TOUR.

ANDREA IS CURRENTLY ON THE BOARDS OF PINTEREST (NYSE: PINS), NEXTDOOR

(NYSE: KIND), AND TORY BURCH, LLC.

ANDREA IS ALSO COMMITTED TO HELPING NON-PROFITS DEVELOP STRONG

Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
NARRATIVES, CREATE INNOVATIVE CONTENT, AND BUILD STRONG CULTURES. SOME
OF HER NONPROFIT BOARD AND ADVISORY SERVICE INCLUDES CASEL, BLACK WOMEN
ANIMATE, UC BERKELEY GRADUATE SCHOOL OF JOURNALISM, AND THE TORY BURCH
FOUNDATION.
ANDREA GREW UP IN SAN FRANCISCO AND EARNED HER B.A. DEGREE IN ENGLISH
FROM THE UNIVERSITY OF CALIFORNIA, BERKELEY.
4. AVAILABILITY OF PUBLIC FACILITIES OR SERVICES;
TORY BURCH FOUNDATION PROVIDES SERVICES FOR THE BENEFIT OF THE GENERAL
PUBLIC ON A CONTINUING BASIS, PLEASE SEE SCHEDULE O FOR INFORMATION
ABOUT THE ORGANIZATION'S PROGRAMS.
5. DIVERSIFYING DONATIONS
TORY BURCH FOUNDATION RECEIVED CONTRIBUTIONS FROM MORE DIVERSE DONORS
DURING FY2021 WHICH SHOWS THE ORGANIZATION'S EFFORTS TO BROADEN ITS
FUNDRAISING AND SUPPORT.

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

**Schedule of Contributors** 

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization

**Employer identification number** 

OMB No. 1545-0047

TORY BURCH FOUNDATION, INC. 26-3660127 Organization type (check one):

S. Sallie Life (Greek Greek				
Filers of:	Section:			
Form 990 or 990-E	X 501(c)( 3 ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation			
	527 political organization			
Form 990-PF	501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
	nization is covered by the <b>General Rule</b> or a <b>Special Rule.</b> In 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.			
General Rule				
	nanization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.			
Special Rules				
sections 5 any one c	panization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under 109(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; in 990-EZ, line 1. Complete Parts I and II.			
contributo literary, or	nanization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one or, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering olumn (b) instead of the contributor name and address), II, and III.			
year, cont is checked purpose.	panization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box d, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively charitable, etc., contributions totaling \$5,000 or more during the year \ \rightarrow \frac{1}{2} 1			
but it <b>must</b> answer	zation that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to 't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).			

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

# TORY BURCH FOUNDATION, INC.

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>4,641,382</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ <u>100,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5_		\$ <u>25,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$ 25,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

# TORY BURCH FOUNDATION, INC.

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$ 25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$ 25,000.	Person X Payroll
(a)	(b)	(c)	(d)
	Name, address, and ZIP + 4	* 25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11_		\$ 25,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

# TORY BURCH FOUNDATION, INC.

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13_		\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14_		\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15		\$	Person X Payroll
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Name, address, and ZIP + 4	\$ 10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17		\$\$	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

# TORY BURCH FOUNDATION, INC.

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
14	PUBLICLY TRADED SECURITIES		
		\$ 20,747.	12/16/20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
200450 44 05		<u> </u>	200 000 F7 av 000 PE) (0000)

Name of organization **Employer identification number** TORY BURCH FOUNDATION, INC. 26-3660127 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

TORY BURCH FOUNDATION, INC. **Employer identification number** 26-3660127

Pai	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		or Accounts. Complete if the
	organization answered Tes On Form 990, Part IV, line	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w		sed funds
	are the organization's property, subject to the organization's e	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor ad		
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other purpose	conferring
	impermissible private benefit?		Yes No
Pai	t II Conservation Easements. Complete if the org	anization answered "Yes" on Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).	
	Preservation of land for public use (for example, recreat	ion or education) Preservation o	f a historically important land area
	Protection of natural habitat	Preservation o	f a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifi	ed conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic stru	cture included in (a)	2c
d	Number of conservation easements included in (c) acquired a	fter 7/25/06, and not on a historic struct	ure
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the	e organization during the tax
	year ▶		
4	Number of states where property subject to conservation ease	ement is located	
5	Does the organization have a written policy regarding the peri		
	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting, h	nandling of violations, and enforcing con	servation easements during the year
	<b>&gt;</b>		
7	Amount of expenses incurred in monitoring, inspecting, handle	ing of violations, and enforcing conserva	ition easements during the year
_	<b>\$</b>		(1) (1) (2) (3)
8	Does each conservation easement reported on line 2(d) above	•	
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation	•	
	balance sheet, and include, if applicable, the text of the footne	ote to the organization's financial statem	ents that describes the
Pai	organization's accounting for conservation easements.  † III   Organizations Maintaining Collections of	Art Historical Treasures or O	ther Similar Assets
· u	Complete if the organization answered "Yes" on Form		and Chimai Addeto.
10	If the organization elected, as permitted under FASB ASC 958		and balance about works
Id		•	
	of art, historical treasures, or other similar assets held for pub service, provide in Part XIII the text of the footnote to its finan-		•
h	If the organization elected, as permitted under FASB ASC 958		
b	art, historical treasures, or other similar assets held for public		
	provide the following amounts relating to these items:	exhibition, education, or research in furt	nerance of public service,
	(i) Revenue included on Form 990, Part VIII, line 1		<b>•</b> \$
2	If the organization received or held works of art, historical trea		
~	the following amounts required to be reported under FASB AS		ga, provido
а	Revenue included on Form 990, Part VIII, line 1	_	<b>&gt;</b> \$
			<b>L</b> .
	For Paperwork Reduction Act Notice, see the Instructions		Schedule D (Form 990) 2020

032051 12-01-20

Par	t III	Organizations Maintaining Co	ollections of Ar	t, Histo	orical Tre	easures, o	r Other :	Similar	Assets	(contin	nued)	
3		g the organization's acquisition, accession								•	,	
	collec	ction items (check all that apply):										
а		Public exhibition	c	ı 🔲 ı	Loan or exc	hange progra	am					
b		Scholarly research	e	, 🔲	Other							
С		Preservation for future generations										
4	Provi	de a description of the organization's co	llections and explain	n how the	ey further th	ne organizatio	n's exemp	t purpos	se in Part	XIII.		
5	Durin	g the year, did the organization solicit or	receive donations	of art, his	torical treas	sures, or othe	er similar a	ssets				
	to be	sold to raise funds rather than to be ma	intained as part of t	he organ	ization's co	llection?				Yes		No
Pai	t IV	Escrow and Custodial Arrang	gements. Compl	ete if the	organizatio	n answered '	"Yes" on F	orm 990	, Part IV, I	ine 9, or		
		reported an amount on Form 990, Par										
1a	Is the	organization an agent, trustee, custodia	an or other intermed	liary for c	ontribution	s or other ass	sets not in	cluded				
	on Fo	orm 990, Part X?								Yes		No
b		es," explain the arrangement in Part XIII a										
										Amount	t	
С	Begir	nning balance						1c				
d	Addit	ions during the year						1d				
е		butions during the year						1e				
f		ng balance						1f				
2a		ne organization include an amount on Fo						?		Yes		No
		es," explain the arrangement in Part XIII.					•					]
	τV	Endowment Funds. Complete if										
			(a) Current year		rior year	(c) Two yea			ears back	(e) Four	years	back
1a	Begir	nning of year balance			•							
b		ributions										
С		nvestment earnings, gains, and losses										
d		ts or scholarships										
е		expenditures for facilities										
		programs										
f		nistrative expenses										
g		of year balance										
2		de the estimated percentage of the curre	ent vear end balanc	e (line 1a	. column (a	)) held as:						
a		d designated or quasi-endowment		%	, (-,	,,,						
b		anent endowment										
С			<u></u> , -									
		percentages on lines 2a, 2b, and 2c shou	ıld equal 100%.									
За	•	nere endowment funds not in the posses	•	ation that	are held ar	nd administer	ed for the	organiza	tion			
	by:	1	3					3		ſ	Yes	No
		Inrelated organizations								3a(i)		
		lelated organizations								3a(ii)		
b		es" on line 3a(ii), are the related organizat								3b		
4		ribe in Part XIII the intended uses of the									•	
Pai	t VI	Land, Buildings, and Equipme										
		Complete if the organization answered	l "Yes" on Form 990	), Part IV	, line 11a. S	See Form 990	, Part X, lir	ne 10.				
		Description of property	(a) Cost or c			t or other		umulate	d	(d) Bool	k value	 е
			basis (investr	ment)	basis	(other)	depr	eciation		. ,		
1a	Land											
b		ings										
С		ehold improvements										
d		oment	<b>I</b>									
		ſ										
		lines 1a through 1e. (Column (d) must ed	•	X. colum	n (B). line 1	0c.)			ightharpoonup			0.

Schedule D (Form 990) 2020

	FOUNDATION, 1	INC. 26	5-3660127 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990 Part IV line	11c See Form 990 Part X line 13	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market value
(1)	( )	' '	,
(2)			
(3)			
		+	
<u>(4)</u>		+	
<u>(5)</u>		+	
<u>(6)</u>		+	
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.			
	Farma 000 Bart IV line	11d Cas Farms 000 Part V line 15	
Complete if the organization answered "Yes" (	Description	e 11d. See Form 990, Part X, line 15.	(b) Book value
	Description		(b) Book value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		•
Part X Other Liabilities.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line 25	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2020

(8)

<u>Sch</u> e	edule D (Form 990) 2020 TORY BURCH FOUNDATION, IN				3660127 Page 4
	t XI Reconciliation of Revenue per Audited Financial Staten	nents Wit	h Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 13	2a.			
1				1	9,122,514.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1	26 552		
	Net unrealized gains (losses) on investments		-36,573. 3,887,916.	-	
	Donated services and use of facilities		3,887,916.	-	
	1 , 0			-	
	Other (Describe in Part XIII.)			-	2 051 242
	Add lines 2a through 2d			2e	3,851,343. 5,271,171.
3	Subtract line 2e from line 1			3	3,2/1,1/1.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	الما			
				-	
	Other (Describe in Part XIII.)			4.	0.
	Add lines 4a and 4b			4c	5,271,171.
5 Par	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.) rt XII   Reconciliation of Expenses per Audited Financial State	ments Wi	th Expenses per F		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 1:		an Expended per i	iotaii	••
1	Total expenses and losses per audited financial statements			1	5,654,114.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
		2a	3,887,916.		
	Prior year adjustments		3,00,,5200	-	
	Other losses			1	
	Other (Describe in Part XIII.)			1	
	Add lines 2a through 2d			2e	3,887,916.
3	Subtract line 2e from line 1			3	1,766,198.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
	Other (Describe in Part XIII.)			1	
	Add lines 4a and 4b			4c	0.
5				5	1,766,198.
	rt XIII Supplemental Information.				
Provi	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa	art IV. lines	1b and 2b: Part V. line 4	: Part >	
	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a			,	,, =,,
PAF	RT X, LINE 2:				
TBE	F RECOGNIZES THE EFFECT OF INCOME TAX POS	ITIONS	ONLY IF THO	SE I	POSITIONS
ARE	E MORE LIKELY THAN NOT OF BEING SUSTAINED	. MANA	GEMENT HAS D	ETE	RMINED
THP	AT TBF HAD NO UNCERTAIN TAX POSITIONS THAY	T WOUL	D REQUIRE FI	NAN	CIAL
STA	ATEMENT RECOGNITION OR DISCLOSURE. TBF IS	NO LO	NGER SUBJECT	' TO	
EX <i>P</i>	AMINATIONS BY THE APPLICABLE TAXING JURIS	DICTIO	NS FOR PERIO	DS I	PRIOR TO
SEE	PTEMBER 30, 2018.				

### SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

### **Statement of Activities Outside the United States**

 $\blacktriangleright$  Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

2020
Open to Public Inspection

Name of the organization

Employer identification number

varie of the organization					Employer identi	
TORY BURCH FOUN	DATION,	INC.			26-366012	27
Part I General Infor	mation on A	ctivities Out	side the United States. Comple	te if the organ	ization answered "	Yes" on
Form 990, Part IV	/, line 14b.					
1 For grantmakers. Does	the organization	maintain record	ds to substantiate the amount of its grai	nts and other a		
the grantees' eligibility for	or the grants or a	ssistance, and t	he selection criteria used to award the	grants or assis	tance? <u> </u>	Yes No
	=					
	ribe in Part V the	organization's p	procedures for monitoring the use of its	grants and ot	ner assistance outs	side the
United States.	as following Dort	L line 2 table of	on he dunlicated if additional appear is no	aadad \		
3 Activities per Region. (The (a) Region	(b) Number of		n be duplicated if additional space is no (d) Activities conducted in the region		vity listed in (d)	(f) Total
( ) 3	offices	employees, agents, and independent	(by type) (such as, fundraising, pro-		gram service,	expenditures
	in the region	independent	gram services, investments, grants to		specific type	for and investments
		contractors in the region	recipients located in the region)	of service	(s) in the region	in the region
EAST ASIA AND THE						
PACIFIC	0	0	GRANT TO RECIPIENT			5,000.
EUROPE (INCLUDING						
CCELAND & GREENLAND)	0	0	GRANT TO RECIPIENT			5,012.
COLUMN & CREDINERRO	Ů		SAMAL TO KECTITEM			3,012.
						_
3 a Subtotal	0	0				10,012.
<b>b</b> Total from continuation		0				10,012.
sheets to Part I	0	0				0.
c Totals (add lines 3a						
and 3b)	0	0				10,012.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2020

3 Enter total number of other organizations or entities .....

recipient who re	ceived more than \$5,0	000. Part II can be duplic	cated if additional space is nee	eded.				
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			Lecognized as charities by the or counsel has provided a sec			<b>&gt;</b> .		1

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region recipients cash grant cash disbursement noncash assistance noncash assistance EUROPE (INCLUDING ICELAND & GREENLAND) EMPOWERED WOMEN CAMPAIGN 1 5,012. WIRE TRANSFER 0.

## Schedule F (Form 990) 2020 Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2020

# Schedule F (Form 990) 2020 Page 5 Part V | Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. PART I, LINE 2: TORY BURCH FOUNDATION PROVIDED GRANTS TO TWO RECIPIENTS OUTSIDE OF THE UNITED STATES AS PART OF ITS EMPOWERED WOMEN CAMPAIGN. RECIPIENTS WERE SELECTED THROUGH A DETAILED SELECTION PROCESS. PART I, LINE 3: THE ACCOUNTING METHOD USED TO ACCOUNT FOR EXPENDITURES IS THE ACCRUAL METHOD.

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

## **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization TORY BURC	ם בטוווטש ה	TON THE					Employer identification number $26-3660127$
Part I General Information on Grants a		ION, INC.					20 3000127
<ol> <li>Does the organization maintain records to criteria used to award the grants or assisted.</li> <li>Describe in Part IV the organization's process.</li> </ol>	to substantiate the				-	stance, and the selecti	ਓ
Part II Grants and Other Assistance to	Domestic Organia	zations and Domestic	C Governments. C	omplete if the org	anization answered "Y	es" on Form 990, Part	IV, line 21, for any
recipient that received more than \$	5,000. Part II can	be duplicated if additi	ional space is need	ed.			
Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
KIVA MICROFUNDS							
986 MISSION ST. 4TH FLOOR							TO SUPPORT MICRO-LENDING
SAN FRANCISCO, CA 94103	71-0992446	501(C)(3)	20,000.	0.			PROGRAMS.
THE 19TH NEWS 1201 BARBARA JORDAN BOULEVARD AUSTIN, TX 78723	84-2627202		15,000.	0.			TO SPONSOR THE ORGANIZATION'S ANNUAL SUMMIT.
			, ,	-			TO RESTORE BLACK AND
THE BLACK FAIRY GODMOTHER FOUNDATION - 2037 LEMOINE AVENUE, SUITE 211 - FORT LEE, NJ 07024	86-1228717	501(C)(3)	5,145.	0.			BROWN FAMILIES' STABILITY BY REMOVING THE BARRIERS THAT KEEP THEM IN ABJECT
2 Enter total number of section 501(c)(3) an	nd government or	uganizations listed in th	e line 1 table		<u> </u>	1	<b>&gt;</b> 3.
3 Enter total number of other organizations	-						0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2020

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
FELLOWS GRANTS	50	250,000.	0.		
TORY BURCH FELLOW AT THE IGI	1	100,000.	0.		
Part IV Supplemental Information. Provide the information re	quired in Part I, lin	e 2; Part III, column	(b); and any other ac	dditional information.	
PART I, LINE 2:					
GRANTS TO ORGANIZATIONS:					
AS PAST OF TORY BURCH FOUNDATION'S	EMPOWERE	D WOMEN CA	MPAIGN, TH	E FOUNDATION	
MADE TEN GRANTS TO ORGANIZATIONS M	MAKING AN	INSPIRING	IMPACT IN	THEIR	
COMMUNITIES. RECIPIENTS WERE SELEC	TED THROU	GH A DETAI	LED SELECT	ION PROCESS.	
THE FOUNDATION ALSO MADE A \$20,000	GRANT TO	SUPPORT M	MICRO-LENDI	NG.	
GRANTS TO INDIVIDUALS:					
THE TORY BURCH FOUNDATION FELLOWS					

Part IV | Supplemental Information

FELLOWSHIP PROGRAM FOR WOMEN ENTREPRENEURS. WOMEN ENTREPRENEURS, FROM

ACROSS THE UNITED STATES, SUBMIT APPLICATIONS THROUGH AN ONLINE PORTAL.

APPLICANTS GO THROUGH A RIGOROUS REVIEW PROCESS. FELLOWS' SELECTION IS

BASED ON A VARIETY OF FACTORS, INCLUDING:

- PERSONAL STATEMENT AND RESUME
- THE BUSINESS PLAN
- SOCIAL RESPONSIBILITY
- PROPOSED USE OF EDUCATION GRANT
- SCREENING INTERVIEW

UP TO 50 FELLOWS WILL BE SELECTED FROM AMONG ALL ELIGIBLE APPLICANTS, AND
WE TAKE INTO CONSIDERATION MULTIPLE FACTORS INCLUDING, BUT NOT LIMITED TO,
HOW THE BUSINESS CREATES POSITIVE AND LASTING IMPACT, WHAT UNIQUE FACTORS
DIFFERENTIATE THE BUSINESS, WHAT PROBLEMS THE BUSINESS SOLVE, THE SUBSTANCE
AND QUALITY OF THE BUSINESS PLAN, WHAT OBSTACLES THE APPLICANT HAS
OVERCOME, AND INVESTMENT OPPORTUNITIES.

EACH OF THE SELECTED FELLOWS RECEIVE A RESTRICTED-USE PRE-PAID CREDIT CARD

(PEXCARD) FUNDED WITH \$5,000 FOR A TOTAL OF \$250,000 FOR ALL 50 CARDS. THE

CARD CAN BE USED FOR BUSINESS EDUCATION EXPENSES, CONFERENCES, BUSINESS

COACHING ETC. AS OUTLINED IN THEIR GRANT AGREEMENTS, WHICH EACH FELLOW

SIGNS. THE FOUNDATION TEAM REVIEWS AND MONITORS ALL TRANSACTIONS MADE WITH

THE PEX CARD REGULARLY THROUGH THE PEX CARD ON-LINE PLATFORM AND MONTHLY

STATEMENTS. ALL FELLOWS ARE REQUIRED TO EMAIL THE FOUNDATION TEAM BEFORE

USING THEIR CARD WITH DETAILS OF THE PROPOSED SPEND AND NEED APPROVAL

BEFORE ANY TRANSACTION IS MADE. THE FOUNDATION TEAM FOLLOWS UP WITH THE

FELLOWS TO VERIFY GRANT USE, AS NEEDED. FELLOWS WHO RECEIVED A GRANT IN

Schedule I (Form 990)

Schedule I (Form 990) TORY BURCH FOUNDATION, INC. 26-3660127 F Part IV Supplemental Information	<sup>2</sup> age <b>2</b>
2020 HAVE UNTIL JUNE 2022 TO SPEND IT.	
IN ADDITION, THE FOUNDATION HAS BEEN ASKING FOR RECEIPTS BECAUSE THE	
DETAILS IN PEX REPORTS ARE OFTEN NOT TELLING, SO APPROPRIATE BACKUP IS	
REQUESTED.	
ADDITIONALLY, IN NOVEMBER 2020, THE TORY BURCH FOUNDATION LAUNCHED THE TO	RY
BURCH FELLOWSHIP IN PARTNERSHIP WITH THE INNOVATIVE GENOMICS INSTITUTE	
(IGI). ONE WOMAN SCIENCE ENTREPRENEUR WAS CHOSEN TO BE IMBEDDED AT IGI FO	R
ONE YEAR WITH THE USE OF THEIR LABS AND THEIR STAFF AS MENTORS. THIS	
ENTREPRENEUR ALSO HAD THE OPTION OF JOINING THE 2021 COHORT OF TORY BURCH	1
FOUNDATION FELLOWS AND HAVING ACCESS TO ALL FOUNDATION PROGRAMMING.	
PART II, LINE 1, COLUMN (H):	
NAME OF ORGANIZATION OR GOVERNMENT: THE BLACK FAIRY GODMOTHER FOUNDATION	
(H) PURPOSE OF GRANT OR ASSISTANCE: TO RESTORE BLACK AND BROWN FAMILIES'	
STABILITY BY REMOVING THE BARRIERS THAT KEEP THEM IN ABJECT POVERTY AND	
DOMESTIC VIOLENCE SITUATIONS.	

Schedule I (Form 990)

### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

2020 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

TORY BURCH FOUNDATION, INC.

Employer identification number 26-3660127

FORM 990, PART LINE 1, DESCRIPTION OF ORGANIZATION MISSION: RESOURCES. FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES: THE TORY BURCH FOUNDATION, INC. LAUNCHED THE DURING FISCAL YEAR 2021, EMPOWERED WOMEN CAMPAIGN AND THE IGI FOLLOWERSHIP PROGRAM. THE EMPOWERED WOMEN CAMPAIGN INSPIRES WOMEN TO MAKE AN IMPACT IN THEIR COMMUNITIES THROUGH PROVIDING SELECT RECIPIENTS WITH GRANTS TO GIVE TO NON-PROFITS OF THEIR CHOICE. A WIDE VARIETY OF NON-PROFIT ORGANIZATIONS UNRELATED TO THE TORY BURCH FOUNDATION RECEIVED GRANTS AND ASSISTANCE THROUGH THIS PROGRAM. ADDITIONALLY, THE FOUNDATION IMPLEMENTED THE IGI FELLOWSHIP PROGRAM WHICH PROVIDES INSPIRATION TO WOMEN SCIENCE ENTREPRENEURS. THROUGH THIS PROGRAM, A SELECT ENTREPRENEUR IS CHOSEN BY PANEL CONSISTING OF REPRESENTATIVES FROM BOTH IGI AND THE TORY BURCH FOUNDATION TO BE IMBEDDED AT THE INNOVATIVE GENOMICS INSTITUTE FOR ONE YEAR WITH THE USE OF THE INSTITUTE'S LABS AND STAFF AS MENTORS. FORM 990, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: PART III, IGI FELLOWSHIP IN NOVEMBER 2020, THE TORY BURCH FOUNDATION LAUNCHED THE TORY BURCH FELLOWSHIP IN PARTNERSHIP WITH THE INNOVATIVE GENOMICS INSTITUTE (IGI). ONE WOMAN SCIENCE ENTREPRENEUR WAS CHOSEN TO BE IMBEDDED AT IGI FOR ONE YEAR WITH THE USE OF THEIR LABS AND THEIR STAFF AS MENTORS. THIS ENTREPRENEUR ALSO HAD THE OPTION OF JOINING THE 2021 COHORT OF TBF FELLOWS AND HAVING ACCESS TO ALL TBF PROGRAMMING.

032211 11-20-20

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

**Employer identification number** Name of the organization TORY BURCH FOUNDATION, INC. 26-3660127 FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: BEYOND THE PANDEMIC. DIGITAL RESOURCES THE TORY BURCH FOUNDATION WEBSITE IS A DIGITAL RESOURCE HUB WITH COMPREHENSIVE AND TIMELY CONTENT FOR ENTREPRENEURS. THERE ARE SCORES OF ORIGINAL ARTICLES ADDRESSING FINANCE, MARKETING, OPERATIONS AND MORE; INTERVIEWS WITH SUCCESSFUL BUSINESS LEADERS; AND TOOLS, SUCH AS A BUSINESS PLAN BUILDER. THERE IS ALSO A DONATION PORTAL FOR THE PUBLIC AT WWW.TORYBURCHFOUNDATION.ORG. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: CAMPAIGN AND EVENTS: #EMBRACEAMBITION CAMPAIGN AND EVENTS THE FOUNDATION'S INITIATIVE #EMBRACEAMBITION LAUNCHED IN MARCH 2017 AS A GLOBAL INITIATIVE TO CHANGE THE CULTURAL STIGMA AROUND AMBITION IN WOMEN. IN 2018, THE FOUNDATION LAUNCHED THE EMBRACE AMBITION SUMMIT, A ONE-DAY EVENT COMMITTED TO CONFRONTING STEREOTYPES AND UNCONSCIOUS BIAS. IN 2019, THE FOUNDATION CONTINUED ITS EFFORTS WITH THE EMBRACE AMBITION SERIES, WHICH VISITED 10 CITIES THROUGHOUT THE COUNTRY IN JUST FIVE DAYS. IN MARCH 2020, THE FOUNDATION HOSTED ITS SECOND EMBRACE AMBITION SUMMIT. EMPOWERED WOMEN CAMPAIGN IN APRIL 2021, THE TORY BURCH FOUNDATION CO-PRODUCED AND LAUNCHED

EMPOWERED WOMEN, A NEW YEAR-LONG GLOBAL INITIATIVE WITH TORY BURCH AND

Schedule O (Form 990 or 990-EZ) 2020

**Employer identification number** Name of the organization TORY BURCH FOUNDATION, INC. 26-3660127 MEDIA PARTNER UPWORTHY. THE CAMPAIGN CELEBRATES THE WAY WOMEN HAVE COME TOGETHER TO MAKE AN IMPACT IN THEIR COMMUNITIES. ALL YEAR, PEOPLE CAN NOMINATE SOMEONE WHO IS MAKING A DIFFERENCE IN HER COMMUNITY. EACH MONTH WE WILL SELECT ONE WOMAN TO FEATURE, AND THEY WILL RECEIVE \$5,000 FOR THE NON-PROFIT OF HER CHOICE THROUGH THE TORY BURCH FOUNDATION. SEED BOXES THE TORY BURCH FOUNDATION WORKS TOGETHER WITH WOMEN ENTREPRENEURS TO CURATE A SELECTION OF PRODUCTS FOR SALE TO HELP PROMOTE THEIR BRAND AND EMPOWER WOMEN. EXPENSES \$ 145,934. INCLUDING GRANTS OF \$ 70,157. REVENUE \$ 0. FORM 990, PART VI, SECTION A, LINE 2: TORY BURCH (FOUNDER AND PRESIDENT), ROBERT ISEN (CHAIRPERSON AND TREASURER), AND JAMES ROBINSON (SECRETARY) HAVE A FAMILY RELATIONSHIP. TORY BURCH (FOUNDER AND PRESIDENT) AND ROBERT ISEN (CHAIRPERSON AND TREASURER) HAVE A BUSINESS RELATIONSHIP. FORM 990, PART VI, SECTION A, LINE 4: THE BOARD OF DIRECTORS AMENDED THE BY-LAWS IN JANUARY 2021. THE CHANGES TO THE BY-LAWS INCLUDE THE FORMATION OF AN AUDIT COMMITTEE. FORM 990, PART VI, SECTION B, LINE 11B: TORY BURCH FOUNDATION HAS ITS FORM 990 PREPARED BY AN OUTSIDE ACCOUNTING FIRM AND HAS ESTABLISHED THE FOLLOWING REVIEW PROCESS TO ENSURE THAT THE INFORMATION REPORTED IS COMPLETE AND ACCURATE. WHEN THE FORM 990 HAS BEEN

PREPARED, REVIEWED BY MANAGEMENT, AND IS READY TO BE FILED WITH THE

16150815 756359 1772611.000

Name of the organization TORY BURCH FOUNDATION, INC. Employer identification number 26-3660127

INTERNAL REVENUE SERVICE, IT IS ELECTRONICALLY TRANSMITTED TO THE BOARD OF DIRECTORS FOR REVIEW PRIOR TO SUBMISSION TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

TORY BURCH FOUNDATION HAS IN PLACE A CONFLICT OF INTEREST POLICY, WHICH

APPLIES TO ALL DIRECTORS, AND PRINCIPAL OFFICERS. EACH DIRECTOR AND OFFICER

IS REQUIRED TO SIGN A CONFLICT OF INTEREST DISCLOSURE STATEMENT ANNUALLY.

AN INTERESTED PERSON MUST DISCLOSE AS SOON AS PRACTICABLE TO THE DIRECTORS

THE EXISTENCE OF A POTENTIAL CONFLICT OF INTEREST AND ALL MATERIAL FACTS

RELATED TO THE CONFLICT. IN THE EVENT THAT A CONFLICT OF INTEREST ARISES,

THE INTERESTED PERSON WITH WHOM THE CONFLICT PERTAINS TO IS EXCLUDED FROM

VOTING ON THE ISSUE. HE/SHE LEAVES THE ROOM AND THE REMAINING BOARD DECIDE

IF A CONFLICT OF INTEREST EXISTS. WITH RESPECT TO ANY BOARD DISCUSSION,

DECISION, OR ACTIONS INVOLVING TRANSACTIONS IN WHICH A DIRECTOR OR OFFICER

HAS A CONFLICT OF INTEREST, THE MINUTES OF THE GOVERNING BOARD WILL REFLECT

THE BOARD'S DELIBERATIONS AND VOTING PROCESS.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS FORM 990 AVAILABLE FOR PUBLIC INSPECTION AS

REQUIRED UNDER SECTION 6104 OF THE INTERNAL REVENUE CODE. THE RETURN IS

POSTED ON THE ORGANIZATION'S WEBSITE, GUIDESTAR.ORG AND OTHER SIMILAR TYPES

OF WEBSITES. IN ADDITION, THE FINANCIAL STATEMENTS, CONFLICT OF INTEREST

POLICY, FORM 990, FORM 1023, AND BY-LAWS ARE ALSO AVAILABLE UPON WRITTEN

REQUEST AT 11 WEST 19TH STREET, 7TH FLOOR, NEW YORK, NY 10011.

FORM 990, PART VII, SECTION A:

THE PRESIDENT OF TORY BURCH FOUNDATION, INC. (FOUNDATION) IS EMPLOYED

AND COMPENSATED BY TORY BURCH LLC. HER TIME IS DONATED BY TORY BURCH